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# SUGAR REPORTS

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RECORDS

UNITED STATES DEPARTMENT OF AGRICULTURE  
AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE

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MARKET REVIEW

Deliveries of sugar for U. S. consumption during January 1965 totaled 756,000 tons. Despite the strike that closed ports from January 10 until February 13, refiners' deliveries during January of this year were 488,000 tons as compared to 491,000 during January 1964. Refiners' deliveries during December had been at a very high level, 610,000 tons, and accounted for the buildup in invisible stocks of approximately 100,000 tons during that month.

Beet sugar deliveries during December had been restricted by allotment balances to 183,000 tons, the balance of their 1964 quota. During January 1965, beet sugar deliveries totaled 238,000 tons and were probably the major source of an additional increase of about 100,000 tons in invisible stocks of users.

North Hatteras refiners had very nearly exhausted their stock of refined sugar at the time the strike ended but with ample supplies of raw sugar in port will soon be able to resume normal operations.

Only a small part of the 500,000 tons of foreign raw sugar authorized for entry during the first quarter of the year arrived in time to be unloaded before the ports were strike-bound. Most of the foreign sugar will actually be available to refiners from mid-February until the end of March. In addition to foreign and mainland raw sugar, refiners will have a sizable quantity of Puerto Rican raw sugar available as soon as shipping can be arranged.

Of the 1,200,000 tons foreign raw sugar made available for the second quarter of 1965, about 490,000 tons were designated on the set-asides to arrive in April. Refiners' receipts of foreign raw sugar during April 1964 totaled 262,000 tons and during April 1963, 414,000 tons.

Stocks of sugar held by beet processors at the end of January totaled 1,851,000 tons, the highest month-end stocks of record. During the previous five years, beet sugar stocks at the end of January averaged 1,437,000 tons or 414,000 tons less than this year's month-end stocks.



Approximately 600,000 tons of the 1964 crop production remained to be processed after January. Most of the beet sugar deliveries during January were apparently to regular customers who were replenishing stocks. However, the heavy inventories of beet processors would indicate a continued high rate of deliveries.

During the period that most ports were strike-bound, spot raw sugar quotations were 6.80 and 6.85 cents per pound. However, with the strike ended at most ports and with February 15 as the last day of trading in March futures, raw sugar prices may come under the influence of the May future quotations that have been in the more normal 6.60 to 6.65 range. Offers of actual sugars have been restricted because of the uncertainties arising from the strike.

Since the January Sugar Reports, the only change in wholesale refined sugar quotations was in the Northwest territory where the price was increased 0.15 cents per pound to 9.15 cents.

As of February 15, the following quotations were in effect:

	<u>Cane</u>	<u>Beet</u>
	<u>Cents per pound in 100 lb. paper bags</u>	
Northeast	10.25	
New York Metropolitan area	10.15	
Southeast	9.60	
Gulf	9.55	
Eastern beet		9.15
Chicago-West	9.35	9.15
Direct shipment territory	9.25	9.05
Lower Pacific Coast	9.45	9.45
Northwest Intermountain	9.15	9.15

Designated month of arrival of quota raw sugar from  
foreign countries, January-June 1965

Country	: Jan-Feb.	: March	: April	: May	: June	: Total
1,000 short tons, raw value						
Argentina		4.5	14.2	14.5		30.2
Belgium				1.5		1.5
Brazil	23.6	10.2	13.3	35.2	23.5	105.8
British Honduras				1.7		1.7
British West Indies	14.7		22.3	22.3	10.4	69.7
China		9.3	35.0	16.2		60.5
Colombia				11.7		11.7
Costa Rica			7.5	7.5	7.4	22.4
Dominican Republic	32.2	21.8	62.2	68.0	75.7	259.9
Ecuador	5.7			5.7		11.4
El Salvador			12.7			12.7
France			5.2			5.2
French West Indies			10.1	10.1	10.2	30.4
Guatemala	12.0		11.9	6.0		29.9
Haiti	6.0		6.0	5.9		17.9
India	11.8		11.2	22.3	11.2	56.5
Mexico	60.0	28.5	74.0	77.4	70.9	310.8
Nicaragua	7.7		10.6	5.0		23.3
Panama	5.8		1.9	1.7		9.4
Peru	18.7	6.6	22.4	27.9	33.6	109.2
Republic of the Philippines	133.9	55.6	172.0	77.9	47.9	487.3
South Africa	31.2					31.2
Turkey				1.4		1.4
Total	363.3	136.5	489.5	419.9	290.8	1,700.0

## ADMINISTRATIVE ACTIONS RELATING TO 1965 SUGAR SUPPLIES

### 1965 Sugar Requirements and Quota: February 15, 1965

Secretary of Agriculture Orville L. Freeman today revised the proration to individual countries of the 1965 sugar quota for foreign countries other than the Republic of the Philippines.

On December 16, 1964, ninety percent of the quota was tentatively prorated among countries and ten percent withheld pending the availability of final data for imports during 1964. Weights and tests on all 1964 imports are now available and there is no further need to withhold the adjustment reserve.

With minor exceptions the revised prorations are generally somewhat more than ten percent larger than the tentative prorations initially issued. Separate prorations have been provided for South Africa and Swaziland, in recognition of the fact that this year the two countries do not pool their sugar marketing arrangements as they did during 1963 and 1964. The tonnages assigned to the two countries reflect their relative participation in the marketing pool.

Quotas for the domestic areas and the Republic of the Philippines are not affected.

The revised prorations are as follows:

<u>Country</u>	<u>short tons, raw value</u>	<u>Country</u>	<u>short tons, raw value</u>
Argentina	65,897	Guatemala	36,276
Australia	193,069	Haiti	19,188
Belgium	1,867 <sup>1/</sup>	India	100,164 <sup>1/</sup>
Brazil	228,550	Ireland	2,311 <sup>1/</sup>
British Honduras	4,342	Malagasy Republic	7,586
British West Indies	126,145	Mauritius	15,430
China	69,819	Mexico	403,225
Colombia	29,015	Nicaragua	41,947
Costa Rica	36,041	Panama	14,986 <sup>1/</sup>
Dominican Republic	398,323	Peru	248,625
Ecuador	51,121	Reunion	2,288
El Salvador	17,904	South Africa	100,108
Fiji Islands	47,059	Southern Rhodesia	9,197
France	5,882	Swaziland	9,300
French West Indies	44,352	Turkey	1,517
		Venezuela	2,755
		Total	2,334,289

1/ The direct-consumption limit is zero for all countries except as follows: Belgium 182 tons; Ireland 2,311 tons; Panama 3,817 tons.



OTHER ADMINISTRATIVE ACTIONSDate announcedNature of action

January 22,  
1965

Announced that a public hearing regarding allotment of the 1965 sugar quota for the Mainland Cane Sugar Area will be held on Feb. 19, beginning at 9:30 a. m. (CST) in the Jackson Room of the Sheraton-Charles Hotel, New Orleans, La.

Allotment of the quota is necessary to provide each processor of mainland sugar cane an equitable opportunity to market sugar within the 1965 quota.

Preliminary allotments of a portion of the 1965 quota are currently in effect pending establishment of allotments for the full calendar year 1965. (See January 27, 1965 Federal Register).

January 29,  
1965

Announced a revision of the preliminary 1965 sugar marketing allotments for mainland cane sugar processors which increases the allotments of three Louisiana and seven Florida processors. Allotments of other processors remain unchanged from those established in the initial order which became effective on Jan. 1. (press release USDA 18-65).

The revised allotments reflect consideration given to changes in the estimated quantity of 1964 crop sugar available for marketing in 1965 prior to Feb. 15. The revised allotments become effective on Jan. 31, 1965. (See February 2, 1965 Federal Register)

February 17,  
1965

Amends Sugar Determination 849.2, Rev. 2 with respect to dates of reporting prevented acreage for 1965 and subsequent crops of sugarbeets. (See February 17, 1965 Federal Register).



STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. January 1965 sugar deliveries for continental U. S. consumption 756,000 short tons, raw value (preliminary) down about 104,000 tons from December 1964 but up 115,000 tons from January 1964. January-December 1964 deliveries 9,671,000 short tons, raw value, down 318,000 tons from January-December 1963. Final data for December 1964 deliveries 860,000 short tons, raw value - previously published as 841,000 tons.

2. Primary distributors' stocks January 30, 1965 were 2,806,120 short tons, raw value (preliminary), up 227,000 tons from a year ago, and up 113,000 tons from December 31, 1964. During January refiners' stocks decreased 51,000 tons, and importers of direct consumption sugar stocks by 14,000 tons, while beet processors' stocks increased 155,000 tons and mainland cane processors' stocks by 24,000 tons.

3. Charges to quotas January 1 to January 31, 1965 were 2,282,979 short tons, raw value, leaving a balance of 6,917,021 tons to be supplied within the 9,200,000 ton total.

4. Regionally, January-December deliveries, 1964 as compared to 1963, were down to 3 of the 5 regions: Decreases -- North Central 8.6 percent, Middle Atlantic 2.8 percent, New England 0.8 percent. Increases -- West up 0.3 percent, South up 0.6 percent.

Table 1.- Sugar supply and disposition by primary distributors, January-December 1964

(Short tons, raw value)

Item	Beet proc- essors	Importers	Main- land cane proc- essors	Refiners		Net total
				Raw	Refined	
	(1)	(2)	(3)	(4)	(5)	(6)
<b>SUPPLY</b>						
<b>1. Inventory Jan. 1, 1964</b>						
a. 1963 quota	0	42,557	0	964,489	317,251 <sup>2/</sup>	1,324,297
b. 1964 quota and other	1,025,166	0	45,258	62,767 <sup>2/</sup>	32,388 <sup>2/</sup>	1,165,579
c. Sub-total	1,025,166	42,557	45,258	1,027,256	349,639	2,489,876
<b>2. Production and movement</b>						
a. Received as direct-consumption sugar	0	216,596	0	0	1,598	218,194
b. Produced from beets or cane	3,370,617	0	913,701	80,330	45,553)	
Less deliveries to refiners	0	0	743,890	0	0)	3,666,311 <sup>3/</sup>
c. Receipts of raws by refiners	0	0	0	6,081,162 <sup>4/</sup>	0)	
Less raws melted	0	0	0	6,583,357	0)	-502,195 <sup>5/</sup>
d. Refined from raws melted	0	0	0	0	6,525,792	6,525,792
e. Adjustments	+496	-2,951	-2,066	-1,200	+5,374	-347
f. Sub-total	3,371,113	213,645	167,745	-423,065	6,578,317	9,907,755
<b>3. Net total supply</b>	<b>4,396,279</b>	<b>256,202</b>	<b>213,003</b>	<b>604,191</b>	<b>6,927,956</b>	<b>12,397,631</b>
<b>DISPOSITION</b>						
<b>4. Distribution for</b>						
a. Quota purposes	2,698,579	225,428	62,128	10,146	6,674,310	9,670,591
b. Export	0	234	0	0	20,560	20,794
c. Livestock feed	1,586	8,649	0	0	3,155	13,390
d. Sub-total	2,700,165	234,311	62,128	10,146	6,698,025	9,704,775
<b>5. Inventory Dec. 31, 1964</b>						
a. 1964 quota	0	17,773	0	478,651	203,715	700,139
b. 1965 quota and other	1,696,114	4,118	150,875	115,394 <sup>6/</sup>	26,216 <sup>6/</sup>	1,992,717
c. Sub-total	1,696,114	21,891	150,875	594,045	229,931	2,692,856
<b>6. Total distribution and inventory</b>	<b>4,396,279</b>	<b>256,202</b>	<b>213,003</b>	<b>604,191</b>	<b>6,927,956</b>	<b>12,397,631</b>

<sup>1/</sup> Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

<sup>2/</sup> Includes Mainland cane sugar not charged to quota: Raws, 62,767; Refined, 32,388; Total, 95,155.

<sup>3/</sup> Production less deliveries of raw sugar to refiners.

<sup>4/</sup> Includes 743,570 tons received from mainland cane processors.

<sup>5/</sup> Receipts of raw sugar by refiners less melt.

<sup>6/</sup> Includes mainland cane sugar not charged to quota: Raws, 98,780; Refined, 22,107; Total, 120,887. Also, 13,331 tons offshore raws for 1965 quota.

Table 2-Distribution of sugar by primary distributors, January-December 1964 and 1963

Item	1964	1963	Change 1963 to 1964
Short tons, raw value			
<u>Continental United States</u>			
Refiners' raw	10,146	21,598	- 11,452
Refiners' refined	6,698,025	6,775,978	- 77,953
Sub-total	6,708,171	6,797,576	- 89,405
Beet processors' refined	2,700,165	2,964,790	-264,625
Importers' direct consumption	234,311	211,049	+ 23,262
Mainland sugarcane processors'	62,128	53,136	+ 8,992
Total	9,704,775	10,026,551	-321,776
For: Export	20,794	30,346	- 9,552
Livestock feed	13,390	7,374	+ 6,016
Continental consumption <sup>1/</sup>	9,670,591	9,988,831	-318,240
<u>Puerto Rico</u>	123,950	116,520	+ 7,430
<u>Hawaii</u>	42,017	41,459	+ 558
<sup>1/</sup> Includes deliveries for United States military forces at home and abroad.			

Table 3.-Stocks of sugar held by primary distributors in the continental United States, December 31, 1964 and 1963

Item	1964	1963	Change 1963 to 1964
Short tons, raw value			
Refiners' raw	594,045	1,027,256	-433,211
Refiners' refined	229,931	349,639	-119,708
Sub-total <sup>1/</sup>	823,976	1,376,895	-552,919
Beet processors' refined	1,696,114	1,025,166	+670,948
Importers' direct consumption	21,891	42,557	- 20,666
Mainland sugarcane processors'	150,875	45,258	+105,617
Total	2,692,856	2,489,876	+202,980
<sup>1/</sup> Included mainland cane sugar not charged to quota: 1964 - Raws, 98,780; Refined, 22,107; Total, 120,887; also, 13,331 tons offshore raws for 1965 quota. 1963 - Raws, 62,767; Refined, 32,388; Total, 95,155			

Table 4.- Distribution of sugar by primary distributors in the continental United States, January 1965 and 1964

Item	January 1965 <sup>1/</sup>	January 1964
Short tons, raw value		
Refiners	487,990	492,235
Beet processors' refined	237,740	127,988
Importers' direct consumption	15,361	12,370
Mainland sugarcane processors'	15,000 <sup>2/</sup>	9,695
Total	756,091	642,288
For: Export	n.a.	1,251
Livestock feed	n.a.	0
Continental consumption <sup>3/</sup>	756,091	641,037

<sup>1/</sup> Preliminary. <sup>2/</sup> Estimated. <sup>3/</sup> Includes deliveries for U. S. military forces at home and abroad.

Table 5. Stocks of sugar held by primary distributors in the continental United States, January 30, 1965 and January 31, 1964

Item	1965 <sup>1/</sup>	1964	Change 1964 to 1965
Short tons, raw value			
Refiners' raw	546,597	733,086	-186,489
Refiners' refined	226,460	347,671	-121,211
Sub-total	773,057	1,080,757	-307,700
Beet processors' refined	1,850,652	1,374,804	+475,848
Importers' direct consumption	7,411	35,677	- 28,266
Mainland sugarcane processors'	175,000 <sup>2/</sup>	88,115	+ 86,885
Total	2,806,120	2,579,353	+226,767
<sup>1/</sup> Preliminary.			
<sup>2/</sup> Estimated.			



Table 6. Mainland sugar: Production and quota charges January-December 1964 and 1963

Item	1964	1963	Change 1963 to 1964
Short tons, raw value			
<u>Production</u>			
Mainland cane	1,036,236	1,147,580	-111,344
Domestic beet	3,371,113	2,621,530	+749,583
Total	4,407,349	3,769,110	+638,239
<u>Quota charges</u>			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	399,585	508,378	-108,793
For direct-consumption	22,201	25,361	- 3,160
Louisiana processor-refiners	146,503	128,486	+ 18,017
Florida sugarcane processors	338,226	409,977	- 71,751
Sub-total	906,515	1,072,202	-165,687
Beet processors	2,698,579	2,964,790	-266,211
Total	3,605,094	4,036,992	-431,898

Table 7. Sugar receipts of refiners and importers by source of supply<sup>1/</sup> January-December 1964 and 1963

Source of supply	Raw sugar		Direct-consumption		Total	
	1964	1963	1964	1963	1964	1963
	Short tons, raw value					
<u>Offshore</u>						
<u>Foreign</u>						
Argentina	19,828	228,573			19,828	228,573
Australia	216,705	223,593			216,705	223,593
Belgium		7,364	5,192		5,192	7,364
Brazil	183,708	469,833			183,708	469,833
British Honduras	6,006	1,712			6,006	1,712
British West Indies	142,210	141,359	2		142,212	141,359
Canada				10		10
China, Republic of	81,166	71,272			81,166	71,272
Colombia	28,304	45,028			28,304	45,028
Costa Rica	40,537	40,649			40,537	40,649
Denmark			10			10
Dominican Republic	411,501	590,005			411,501	590,005
Ecuador	57,931	56,491			57,931	56,491
El Salvador	20,582	18,967			20,582	18,967
Fiji Islands	54,491	48,573			54,491	48,573
France	846	22,947	4,497	15,636	5,343	38,583
French West Indies	37,194	94,312			37,194	94,312
Germany, West				10		10
Guatemala	37,260	51,059	487 <sup>1/</sup>		37,747	51,059
Haiti	15,028	40,433			15,028	40,433
Hong Kong			10	10		10
India	110,562	118,969			110,562	118,969
Ireland				9,982		9,982
Japan			1	1	1	1
Madagascar	11,569				11,569	
Mauritius		66,617				66,617
Mexico	490,833	379,371	10		490,843	379,371
Netherlands			10			10
Nicaragua	50,351	38,402			50,351	38,402
Panama	15,420	6,378	3,856	3,847	19,276	10,225
Paraguay				4,689		4,689
Peru	235,000	413,431			235,000	413,431
Philippines	1,159,214	1,158,113	57,033	36,734	1,216,247	1,194,847
Reunion		20,870				20,870
South Africa	119,957	132,282			119,957	132,282
Southern Rhodesia	10,271	10,598			10,271	10,598
Sweden			10	2		2
Turkey		6,586		7,033		13,619
United Kingdom			222	10	222	10
Venezuela		11,916	4,289		4,289	11,916
Total	3,556,474	4,515,703	75,629	77,964	3,632,103	4,593,667
<u>Domestic</u>						
Hawaii	1,111,517	1,032,524	1,111 <sup>2/</sup>	0 <sup>2/</sup>	1,112,628	1,032,524
Puerto Rico	651,742	726,366	141,454	149,145	793,196	875,511
Virgin Islands	15,334	15,524	0	0	15,334	15,524
Sub-total	1,778,593	1,774,414	142,565	149,145	1,921,158	1,923,559
Total all offshore	5,335,067	6,290,117	218,194 <sup>3/</sup>	227,109	5,553,261	6,517,226
Mainland cane area	823,900	999,456	45,553	63,786	869,453	1,063,242
Acquired for reprocessing and samples	2,525	4,660	0	0	2,525	4,660
Grand total	6,161,492	7,294,233	263,747	290,895	6,425,239	7,585,128

<sup>1/</sup> Includes sugar as detailed in Table 16. <sup>2/</sup> Refined sugar received by refiners. <sup>3/</sup> Refined sugar produced direct from cane by processor-refiner.

Table 8. - Status of 1965 quotas and charges as of January 31, 1965 <sup>1/</sup>

Source of supply	Quotas and prorations	Charges to quotas			Balances
		By SU-3 *	By set-aside	Total	
Short tons, raw value					
Domestic beet sugar	2,650,000			238,000	2,412,000
Mainland cane sugar	895,000			175,000	720,000
Hawaii	1,115,479			138,903	976,576
Puerto Rico	1,140,000			27,680	1,112,320
Virgin Islands	15,232				15,232
Total domestic areas	5,815,711			579,583	5,236,128
Republic of the Philippines	1,050,000	148,087	339,947	488,034	561,966
Details for quota prorated by countries					
Argentina	59,244		30,173	30,173	29,071
Australia	171,913				171,913
Belgium	1,744	182	1,509	1,691	53
Brazil	204,057	11,806	94,041	105,847	98,210
British Honduras	3,845		1,742	1,742	2,103
British West Indies	112,690		69,685	69,685	43,005
China, Republic of	63,026		60,534	60,534	2,492
Colombia	27,038		11,738	11,738	15,300
Costa Rica	32,143		22,454	22,454	9,689
Dominican Republic	357,566	21,815	237,999	259,814	97,752
Ecuador	45,652		11,392	11,392	34,260
El Salvador	15,820		12,710	12,710	3,110
Fiji Islands	41,954				41,954
France	5,315		5,164	5,164	151
French West Indies	39,706		30,426	30,426	9,280
Guatemala	36,828		29,885	29,885	6,943
Haiti	20,168		17,925	17,925	2,243
India	89,224		56,524	56,524	32,700
Ireland	7,983	1,798		1,798	6,185
Malagasy Republic	6,723				6,723
Mauritius	13,866				13,866
Mexico	358,617	31,769	279,089	310,858	47,759
Nicaragua	37,395		23,276	23,276	14,119
Panama	13,298	1,881	8,450	10,331	2,967
Peru	222,691	11,748	97,412	109,160	113,531
Reunion	2,038				2,038
South Africa	98,047	30,878		30,878	67,169
Southern Rhodesia	8,403				8,403
Turkey	1,408		1,357	1,357	51
Venezuela	2,458				2,458
Total foreign	3,150,860	259,964	1,443,432	1,703,396	1,447,464
Unallotted	233,429				233,429
Grand total	9,200,000			2,282,979	6,917,021

<sup>1/</sup> Domestic beet and Mainland cane sugar marketings partly estimated; all other sugar entered, authorized for entry or set-aside.

<sup>2/</sup> Direct-consumption charges and balances: Hawaii, 346, 31,118; Puerto Rico, 303, 137,697; Philippines, 1,070, 58,850; Panama, 963, 2,854; Belgium, 182, 0; Ireland, 1,798, 6185.

<sup>3/</sup> Includes raw sugar for direct consumption: Hawaii, 53 tons.

\* Applications for entry.

Note: Does not include the revised quotas for foreign countries detailed in press release of February 15, 1965.



Table 9. - Primary distribution of sugar, continental United States, by States, November 1964 (Revised)

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights <sup>1/</sup>					
<b>New England</b>					
Connecticut	104,625		4,370		108,995
Maine	43,383		2,100		45,483
Massachusetts	393,285	800	16,373		410,458
New Hampshire	24,172				24,172
Rhode Island	31,666		5,317		36,983
Vermont	20,758				20,758
Sub-total	617,889	800	28,160		646,849
<b>Mid-Atlantic</b>					
New Jersey	576,303	2,029	51,654		629,986
New York	1,263,379	13,456	80,403	2,300	1,359,538
Pennsylvania	968,457	9,670	77,964		1,056,091
Sub-total	2,808,139	25,155	210,021	2,300	3,045,615
<b>North Central</b>					
Illinois	726,675	879,845		10,503	1,617,023
Indiana	342,038	122,677			464,715
Iowa	37,594	126,499			164,093
Kansas	36,535	67,416			103,951
Michigan	212,629	232,615			445,244
Minnesota	48,059	142,593		1,000	191,652
Missouri	178,527	142,969		11,535	333,031
Nebraska	9,202	86,329			95,531
North Dakota	489	19,406			19,895
Ohio	469,670	129,887	600		600,157
South Dakota	3,812	27,837			31,649
Wisconsin	91,492	193,249			284,741
Sub-total	2,156,722	2,171,322	600	23,038	4,351,682
<b>Southern</b>					
Alabama	190,910			2,000	192,910
Arkansas	70,564	3,002		480	74,046
Delaware	140,560		1,730		142,290
District of Columbia	23,811		3,300		27,111
Florida	224,238		15,092	67,090	306,420
Georgia	427,913		50	1,325	429,288
Kentucky	198,852	1,999		3,201	204,052
Louisiana	274,918			3,686	278,604
Maryland	296,776		34,595		331,371
Mississippi	82,283			2,155	84,438
North Carolina	327,841		7,860	240	335,941
Oklahoma	91,643	27,619			119,262
South Carolina	127,575				127,575
Tennessee	291,776				291,776
Texas	501,935	102,345		5,582	609,862
Virginia	221,683		31,325		253,008
West Virginia	62,071	710	430		63,211
Sub-total	3,555,349	135,675	94,382	85,759	3,871,165
<b>Western</b>					
Alaska	924	828			1,752
Arizona	35,465	17,123			52,588
California	532,362	606,811			1,139,173
Colorado	7,440	90,766		710	98,916
Idaho	4,276	20,077			24,353
Montana	2,415	23,525			25,940
Nevada	5,304	3,913			9,217
New Mexico	11,071	11,760			22,831
Oregon	48,959	80,348	17,049		146,356
Utah	6,476	37,786		400	44,662
Washington	60,194	137,724	16,351		214,269
Wyoming	207	5,422			5,629
Sub-total	715,093	1,036,083	33,400	1,110	1,785,686
<b>Grand total</b>	<b>9,853,192</b>	<b>3,369,035</b>	<b>366,563</b>	<b>112,207</b>	<b>13,700,997</b>

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.



Table 10. - Primary distribution of sugar, continental United States, by States, December 1964

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights <sup>1/</sup>					
<b>New England</b>					
Connecticut	127,664	-7			127,657
Maine	68,430		1,300		69,730
Massachusetts	518,860	-16	19,590		538,434
New Hampshire	31,715				31,715
Rhode Island	48,504		3,380		51,884
Vermont	24,827				24,827
Sub-total	820,000	-23	24,270		844,247
<b>Mid-Atlantic</b>					
New Jersey	658,417	-43	79,005	300	737,679
New York	1,462,218	8,563	97,759	11,920	1,580,460
Pennsylvania	1,098,204	13,870	108,874		1,220,948
Sub-total	3,218,839	22,390	285,638	12,220	3,539,087
<b>North Central</b>					
Illinois	827,432	874,034		44,030	1,745,496
Indiana	347,515	170,934			518,449
Iowa	61,872	131,671			193,543
Kansas	46,065	72,016		600	118,681
Michigan	242,586	193,924			436,510
Minnesota	62,375	170,001		1,000	233,376
Missouri	220,716	153,210		14,119	388,045
Nebraska	13,090	101,961		1,000	116,051
North Dakota	8	29,662			29,670
Ohio	615,159	86,419	350	2	701,930
South Dakota	4,574	38,199			42,773
Wisconsin	118,376	203,210			321,586
Sub-total	2,559,768	2,225,241	350	60,751	4,846,110
<b>Southern</b>					
Alabama	249,885			17,113	266,998
Arkansas	93,933	6,798		455	101,186
Delaware	134,455		1,825		136,280
District of Columbia	33,059		6,350		39,409
Florida	248,986		75,947	140,655	465,588
Georgia	556,766		400	11,565	568,731
Kentucky	202,462			3,001	205,463
Louisiana	309,458			93,177	402,635
Maryland	392,580	-24	44,169		436,725
Mississippi	137,502			3,355	140,857
North Carolina	352,671	2,150	20,754		375,575
Oklahoma	99,924	25,360			125,284
South Carolina	167,399				167,399
Tennessee	374,694				374,694
Texas	623,221	87,062		68,081	778,364
Virginia	282,748		50,130		332,878
West Virginia	63,661	720	3,100		67,481
Sub-total	4,323,404	122,066	202,675	337,402	4,985,547
<b>Western</b>					
Alaska	767	2,514			3,281
Arizona	45,765	20,180			65,945
California	699,463	627,077			1,326,540
Colorado	12,394	93,445			105,839
Idaho	6,641	23,640			30,281
Montana	3,731	26,684			30,415
Nevada	7,043	3,963			11,006
New Mexico	8,313	14,350			22,663
Oregon	47,109	58,721			105,830
Utah	7,903	46,232			54,135
Washington	66,533	123,895			190,428
Wyoming	306	7,350			7,656
Sub-total	905,968	1,048,051			1,954,019
<b>Grand total</b>	<b>11,827,979</b>	<b>3,417,725</b>	<b>512,933</b>	<b>410,373</b>	<b>16,169,010</b>

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 11. - Primary distribution of sugar, continental United States, by States, January-December 1964

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights <sup>1/</sup>					
<u>New England</u>					
Connecticut	1,239,022	14,631	27,230	1,250	1,282,133
Maine	627,324	6,763	7,900		641,987
Massachusetts	4,956,405	73,139	187,471	1,500	5,218,515
New Hampshire	356,800				356,800
Rhode Island	457,078		32,392		489,470
Vermont	217,113	49,311			266,424
Sub-total	7,853,742	143,844	254,993	2,750	8,255,329
<u>Mid-Atlantic</u>					
New Jersey	7,350,499	154,577	782,543	2,300	8,289,919
New York	15,691,218	633,979	891,769	14,220	17,231,186
Pennsylvania	11,589,137	474,189	887,551		12,950,877
Sub-total	34,630,854	1,262,745	2,561,863	16,520	38,471,982
<u>North Central</u>					
Illinois	8,629,671	10,560,627	800	67,833	19,258,931
Indiana	3,787,587	1,899,448		2,000	5,689,035
Iowa	519,799	1,684,766		9,200	2,213,765
Kansas	452,593	859,471		3,600	1,315,664
Michigan	2,689,397	3,658,175			6,347,572
Minnesota	449,903	2,015,429		8,000	2,473,332
Missouri	2,589,423	1,965,820		44,214	4,599,457
Nebraska	263,722	1,061,063		6,900	1,331,685
North Dakota	2,070	335,803			337,873
Ohio	6,070,435	2,283,544	3,070	2,002	8,359,051
South Dakota	29,866	352,869			382,735
Wisconsin	1,202,782	2,311,301		5,400	3,519,483
Sub-total	26,687,248	28,988,316	3,870	149,149	55,828,583
<u>Southern</u>					
Alabama	2,670,931			19,113	2,690,044
Arkansas	1,053,615	100,508		3,687	1,157,810
Delaware	1,045,189		14,965		1,060,154
District of Columbia	314,193		33,608		347,801
Florida	2,930,231		396,174	738,118	4,064,523
Georgia	5,794,201		1,255	12,890	5,808,346
Kentucky	2,383,061	67,957		20,002	2,471,020
Louisiana	3,556,241			104,108	3,660,349
Maryland	4,161,674	35,666	386,184		4,583,524
Mississippi	1,577,822			13,355	1,591,177
North Carolina	3,964,605	2,150	93,341	5,520	4,065,616
Oklahoma	1,142,088	369,078		405	1,511,571
South Carolina	1,630,484		6,171		1,636,655
Tennessee	3,788,191	1,679		850	3,790,720
Texas	6,934,899	1,700,700	6,643	75,843	8,718,085
Virginia	2,767,728	19,600	264,122	6,000	3,057,450
West Virginia	936,008	18,291	13,190		967,489
Sub-total	46,651,161	2,315,629	1,215,653	999,891	51,182,334
<u>Western</u>					
Alaska	36,469	22,733			59,202
Arizona	432,187	255,160			687,347
California	7,550,698	11,609,610	93,142	1,600	19,255,050
Colorado	97,980	1,117,697		1,510	1,217,187
Idaho	52,337	335,576			387,913
Montana	30,327	315,598			345,925
Nevada	72,640	51,499			124,139
New Mexico	103,998	182,896			286,894
Oregon	642,745	1,272,096	42,215		1,957,056
Utah	84,016	640,238		800	725,054
Washington	693,380	1,853,307	40,628		2,587,315
Wyoming	4,881	81,255			86,136
Sub-total	9,801,658	17,737,665	175,985	3,910	27,719,218
Grand total	125,624,663	50,448,199	4,212,364	1,172,220	181,457,446

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.



Table 12.- Primary distribution of sugar, continental United States, by states, calendar years 1964 and 1963

State and Region	Cane sugar		Beet		Total all	
	refiners		processors		Primary Distributors <sup>1/</sup>	
	1964	1963	1964	1963	1964	1963
Thousands of hundredweights <sup>2/</sup>						
New England						
Connecticut	1,239	1,286	15	31	1,282	1,330
Maine	627	658	7	3	642	661
Massachusetts	4,957	5,036	73	144	5,219	5,216
New Hampshire	357	355			357	355
Rhode Island	457	449		10	489	482
Vermont	217	231	49	44	266	280
Sub-total	7,854	8,015	144	232	8,255	8,324
Mid-Atlantic						
New Jersey	7,351	7,915	155	316	8,290	8,938
New York	15,691	16,223	634	1,037	17,231	17,918
Pennsylvania	11,589	10,966	474	979	12,951	12,737
Sub-total	34,631	35,104	1,263	2,332	38,472	39,593
North Central						
Illinois	8,630	9,032	10,561	12,504	19,259	21,714
Indiana	3,787	3,499	1,899	2,053	5,689	5,560
Iowa	520	636	1,685	1,767	2,214	2,422
Kansas	453	451	859	1,028	1,316	1,484
Michigan	2,689	3,116	3,658	3,755	6,348	6,871
Minnesota	450	489	2,015	2,376	2,473	2,866
Missouri	2,589	2,917	1,966	2,178	4,599	5,113
Nebraska	264	247	1,061	1,326	1,332	1,578
North Dakota	2	3	336	386	338	389
Ohio	6,070	6,698	2,284	1,985	8,359	8,691
South Dakota	30	29	353	435	383	464
Wisconsin	1,203	1,454	2,311	2,419	3,519	3,907
Sub-total	26,687	28,571	28,988	32,212	55,829	61,059
Southern						
Alabama	2,671	2,717			2,690	2,739
Arkansas	1,054	1,135	100	52	1,158	1,190
Delaware	1,045	208		6	1,060	219
District of Columbia	314	350		6	348	386
Florida	2,930	2,956			4,065	3,938
Georgia	5,794	5,911			5,808	5,933
Kentucky	2,383	2,509	68	48	2,471	2,571
Louisiana	3,556	3,611			3,660	3,679
Maryland	4,162	3,906	36	78	4,584	4,267
Mississippi	1,578	1,578			1,591	1,588
North Carolina	3,965	3,983	2	2	4,066	4,104
Oklahoma	1,142	1,308	369	354	1,512	1,662
South Carolina	1,630	1,810		*	1,637	1,829
Tennessee	3,788	3,722	2	10	3,791	3,770
Texas	6,935	7,142	1,701	1,644	8,718	8,958
Virginia	2,768	2,724	20	182	3,057	3,162
West Virginia	936	818	18	27	967	863
Sub-total	46,651	46,388	2,316	2,409	51,183	50,858
Western						
Alaska	36	43	23	17	59	60
Arizona	432	440	255	255	687	695
California	7,551	6,980	11,610	11,817	19,255	18,926
Colorado	98	96	1,118	1,423	1,217	1,520
Idaho	52	54	335	338	388	392
Montana	30	25	316	370	346	395
Nevada	73	76	51	58	124	134
New Mexico	104	95	183	214	287	309
Oregon	643	600	1,272	1,205	1,957	1,856
Utah	84	80	640	645	725	726
Washington	693	645	1,853	1,820	2,587	2,515
Wyoming	5	6	81	94	86	100
Sub-total	9,801	9,140	17,737	18,256	27,718	27,628
Grand total	125,624	127,218	50,448	55,441	181,457	187,462

<sup>1/</sup> Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.<sup>2/</sup> Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

\* Less than 500 hundredweights.



Table 13. Sugar prices

Year and month	:Raw cane sugar-spot price :		: Quota 3/:		: Refined beet sugar - quoted wholesale (gross) 4/:		
	: Domestic ::		: premiums-:		: Chicago-: Pacific:		
	:sugar at N.Y.: "World" :		: and :		: Eastern : West : Coast :		
	: duty paid 1/: sugar 2/ :		: discounts-:		: Eastern : West : Coast :		
Cents per pound							
1960-64 Monthly average	6.83	4.68	+1.23	9.24	9.21	9.49	
1963 Monthly average	8.18	8.50	-1.23	10.58	10.34	10.71	
1964 Monthly average	6.90	5.87	+0.11	9.38	9.38	9.85	
<u>1964</u>							
February	8.02	9.11	-2.02	11.05	11.05	11.21	
March	7.33	7.43	-1.03	10.02	10.02	10.63	
April	7.43	8.05	-1.54	9.90	9.90	10.44	
May	6.65	7.12	-1.39	9.48	9.48	9.97	
June	6.45	5.33	+0.20	8.89	8.89	9.33	
July	6.25	4.80	+0.53	8.85	8.85	9.30	
August	6.18	4.37	+0.89	8.71	8.71	9.16	
September	6.20	3.71	+1.57	8.60	8.60	9.05	
October	6.27	3.70	+1.65	8.60	8.60	9.05	
November	6.17	3.40	+1.85	8.60	8.60	9.05	
December	6.55	2.76	+2.87	8.60	8.60	9.05	
<u>1965</u>							
January	6.85	2.41	+3.52	9.15	9.15	9.35	
Last 12-month average	6.70	5.18	+0.60	9.20	9.20	9.63	
Year and month	: Refined cane sugar - quoted wholesale (gross) 4/:					: Retail U.S. average :	
	: North : South :		: Chicago-: Pacific :				
	: East : East :	: Gulf : West :	: Coast :				
1960-64 Monthly average	10.21	9.83	9.75	9.47	9.49	12.30	
1963 Monthly average	11.94	11.45	11.30	10.90	10.71	13.58	
1964 Monthly average	10.68	9.90	9.82	9.58	9.85	12.81	
<u>1964</u>							
February	12.62	11.67	11.47	11.25	11.21	14.56	
March	11.85	10.76	10.56	10.22	10.63	14.04	
April	11.30	10.44	10.27	10.10	10.44	13.50	
May	10.78	9.95	9.88	9.68	9.97	13.22	
June	10.01	9.35	9.35	9.09	9.33	12.76	
July	9.95	9.15	9.17	9.05	9.30	12.22	
August	9.95	8.95	9.00	8.91	9.16	12.06	
September	9.67	8.95	8.90	8.80	9.05	11.92	
October	9.60	8.95	8.90	8.80	9.05	11.78	
November	9.60	8.95	8.90	8.80	9.05	11.72	
December	9.83	9.17	9.12	8.80	9.05	11.64	
<u>1965</u>							
January	10.20	9.55	9.55	9.35	9.35		
Last 12-month average	10.45	9.65	9.59	9.40	9.63		

1/ Spot prices during 1964 were for sugar in bags under Contract No. 6 plus .50 cent per pound duty (Cuban). Beginning with 1961, spot prices are for bulk sugar under Contract No. 7, the terms of which are duty paid or duty free.

2/ Spot prices during 1960 based on No. 4 Contract which was for bagged sugar f.a.s. Cuba. Beginning with 1961 spot prices are those under No. 8 Contract which is also for bagged sugar but f.o.b. and stowed at Greater Caribbean ports (including Brazil).

3/ For 1960 these amounts are the difference between the spot prices of the No. 6 "Domestic" Contract rolled back to Cuba (minus freight and insurance) and the spot prices of the No. 4 "World" Contract. Beginning with 1961 the No. 7 "Domestic Bulk" Contract has been adjusted by deducting duty (.625¢), computed freight from Greater Caribbean ports (including Brazil), insurance and unloading charges and adding the bag allowance (currently .055¢) before calculating the differential from No. 8 "World" Contract spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Reports No. 81, January 1959, pages 5 to 9.

Table 14.-Wholesale prices of sugar, corn sirup and dextrose

Period	Refined sugar : wholesale : North-east 1/	Dextrose : New York 2/ : Quoted	Dextrose : New York 2/ : Dry basis 4/	Corn sirup : New York 3/ : Quoted	Corn sirup : New York 3/ : Dry basis 4/	Dextrose : relative to : refined sugar : Dry : basis	Dextrose : relative to : refined sugar : Dry : basis	Corn sirup : relative to : refined sugar : Dry : basis	Corn sirup : relative to : refined sugar : Dry : basis
		Cents per pound				Percent			
1952	8.62	7.29	7.92	7.37	9.18	85	92	85	106
1953	8.72	7.35	7.99	7.32	9.12	84	92	84	105
1954	8.72	7.32	7.96	7.32	9.12	84	91	84	105
1955	8.59	7.22	7.85	7.25	9.03	84	91	84	105
Average									
1953-55	8.66	7.29	7.92	7.31	9.10	84	91	84	105
1956	8.77	7.28	7.91	7.15	8.90	83	90	82	101
1957	9.15	7.65	8.32	7.36	9.17	84	91	80	100
1958	9.27	7.66	8.33	7.37	9.18	83	90	80	99
1959	9.33	7.48	8.13	7.31	9.10	80	87	78	98
1960	9.43	7.48	8.13	7.32	9.12	79	86	78	97
1961	9.40	7.45	8.10	7.23	9.00	79	86	77	96
1962	9.60	7.40	8.04	7.01	8.73	77	84	73	91
Average									
1956-62	9.28	7.49	8.14	7.25	9.03	81	88	78	97
1963	11.94	8.37	9.10	7.38	9.19	70	76	62	77
1964	10.68	8.95	9.73	7.52	9.37	84	91	70	88
<u>1964</u>									
February	12.62	8.95	9.73	7.48	9.32	71	77	59	74
March	11.85	8.95	9.73	7.48	9.32	76	82	63	79
April	11.30	8.95	9.73	7.48	9.32	79	86	66	82
May	10.78	8.95	9.73	7.47	9.30	83	90	69	86
June	10.01	8.95	9.73	7.45	9.28	89	97	74	93
July	9.95	8.95	9.73	7.45	9.28	90	98	75	93
August	9.95	8.95	9.73	7.60	9.46	90	98	76	95
September	9.67	8.95	9.73	7.60	9.46	93 <sup>5/</sup>	101	79 <sup>5/</sup>	98 <sup>5/</sup>
October	9.60	8.95	9.73	7.60	9.46	93	101	79	99
November	9.60	8.95	9.73	7.60	9.46	93	101	79	99
December	9.83	8.95	9.73	7.60	9.46	91	99	77	96
<u>1965</u>									
January	10.20	8.95	9.73	7.60	9.46	88	95	75	93
Last 12-month average									
through Jan.	10.45	8.95	9.73	7.53	9.38	86	93	72	90

1/ Gross basis price in 100 pound bags subject to a 2 percent cash discount.

2/ Hydrate, in 100 pound bags.

3/ In drums, price in carload lots, except beginning February 1962 for less than carload lots. Quoted as 42 percent unmixed, except beginning March 1956, quoted as 43 percent unmixed.

4/ Assumes price is for 92 percent solids for dextrose and 80.3 percent solids for corn sirup. Thus, dry basis price is quoted price divided by 0.92 for dextrose and 0.803 for corn sirup.

5/ Revised.

Table 15.-Refined sugar production and month-end stocks and distribution of corn sweeteners by primary distributors for consumption in the continental United States.

Year and month	Production		Month-end stocks <sup>1/</sup>		Distribution <sup>2/</sup>		Total sirup and dextrose
	Cane	Beet	Cane	Beet	Corn sirup	Dextrose	
	sugar	refiners;processors	sugar	refiners	processors		
1,000 short tons, raw value							
1960-64 monthly average	561	222	294	924	88	37	125
1963 monthly average	573	218	278	874	94	41	135
1964 monthly average	548	281	321	1,038	104	42	146
<u>1964</u>							
February	389	214	356	1,405	86	41	127
March	476	122	352	1,330	100	45	145
April	554	113	376	1,255	99	43	142
May	550	66	383	1,116	100	43	143
June	607	45	367	890	105	45	150
July	604	79	339	659	108	39	147
August	599	120	303	455	129	42	171
September	593	157	259	301	134	41	175
October	597	665	272	748	116	42	158
November	525	660	272	1,228	101	35	136
December	586	651	230	1,696	89	37	126
<u>1965</u>							
January <sup>3/</sup>	484	393	226	1,851			
Last 12-month average	547	274	312	1,078			

<sup>1/</sup> Includes over-quota and quota exempt.<sup>2/</sup> Shipments by corn refiners' (members of the Corn Industries Research Foundation, Inc.) converted to a short ton, raw value, basis in PPA., ASCS, USDA.<sup>3/</sup> Preliminary.

Table 16.-Receipts of quota-exempt and over-quota sugar included in Table 7.

Purpose	Refiners		Importers		Total	
	1964	1963	1964	1963	1964	1963
	Short tons, raw value					
For: Export	18,449 <sup>1/</sup>	11,254	1,634	535	20,083	11,789
Livestock feed	3,328	0	13,093	26,855	16,421	26,855
Later release						
Not bonded	5,749 <sup>2/</sup>				5,749	
Bonded	7,582	523		0	7,582	523
In customs custody		0	42	0	42	0
Total	35,108	11,777	14,769	27,390	49,877	39,167

<sup>1/</sup> Includes 622 tons Puerto Rican for refining and return to Puerto Rico.<sup>2/</sup> 1965 quota sugar in port. Included in refiners' receipts and stocks.



### REFERENCE GUIDE TO SUGAR REPORTS

From 1948 through 1953, Sugar Reports were published intermittently three or four times annually. Since February 1954, such reports have been issued monthly.

This index omits regularly recurring items, but covers special articles and analyses. These special articles and analyses relate to such matters as background, review, and interpretations of various aspects of the Sugar Act and of national and international sugar developments.

The regularly recurring items which now appear in each monthly issue, except as noted, consist of the following:

1. Market Review
2. Administrative Actions
3. Statistical Series
  - a. Highlights
  - b. Receipts, meltings, production, deliveries, stocks of raw and refined sugar where applicable; U. S. total by types of primary distributors )
  - c. Charges to quotas by areas of supply
  - d. Deliveries of sugar by states (months, quarters, and year, usually 2 months after period in reference)
  - e. Sugar prices by areas
  - f. Wholesale prices of sugar, corn sirup and dextrose
  - g. Refined sugar production and stocks
  - h. Deliveries of sugar, corn sirup, and dextrose, geographically, by types of buyers (quarters and year, usually 3 months after period in reference)
  - i. Production, field worker requirements and related data in the domestic sugar producing areas (annually, usually in September issue)
  - j. Background data for the Department's annual hearing on sugar requirements (usually in October issue)
  - k. Supplement to "Sugar Statistics" Volume II (annually, usually in December issue)

In addition to the regular Sugar Reports, between 1950 and 1952 four issues relating primarily to molasses and alcohol were published. These

carried the regular Sugar Reports number with the letter "M" added. The numbers of these issues were 9M (October 1950), 12M (October 1951), 16M (October 1952), and 17M (December 1952), and contain analyses and data on production, stocks, imports, inshipments, supplies, utilization, costs, and prices. (Molasses functions transferred to A.M.S.).

The month and year of issue for each number of "Sugar Reports" are shown below:

	:	:	:	:	:	:	:	:	:	:	:	:
Year:	Jan:	Feb:	Mar:	Apr:	May:	June:	July:	Aug:	Sep:	Oct:	Nov:	Dec
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1949				4			5				6	
1950			7			8			9			10
1951						11		12		13	14	
1952				15				16		17		
1953			18		19				20	21		
1954		22	23	24	25	26	27	28	29	30	31	32
1955	33	34	35	36	37	38	39	40	41	42	43	44
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1957	57	58	59	60	61	62	63	64	65	66	67	68
1958	69	70	71	72	73	74	75	76	77	78	79	80
1959	81	82	83	84	85	86	87	88	89	90	91	92
1960	93	94	95	96	97	98	99	100	101	102	103	104
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